

# myStreetscape® Authorization

Please print, preferably in capital letters and black ink. All information requested is **required** unless *optional* is indicated.

myStreetscape enables you to provide enhanced service by giving your investors access to comprehensive investment information and trading, virtually anytime and anywhere. Investors can access account information, including balances, positions, 90-day history, and order status; get quotes and set up personal quote lists to track favorite securities; get equity and treasury market indices; use financial planning tools for retirement, college planning, asset allocation, investment growth, bond income and accumulated interest; and place mutual fund and option orders (trading requires home office approval).

**Robert J Wickenkamp**

**WU8**

Rep-advisor name

Rep number

Create new ID

Add account to existing myStreetscape ID \_\_\_\_\_

**Please note: One ID will be created for all accounts listed on this form. If you would like more than one ID, please submit a separate request form for each ID.**

Client name	Account number	Social Security number	Trading Yes/No	
_____	_____	_____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
_____	_____	_____	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Users will continue to have access to myStreetscape even after accounts have closed and the monthly charge will still be incurred. To discontinue any charges for IDs with closed accounts, please send a request to [brokeragetech@cir2.com](mailto:brokeragetech@cir2.com) to delete the myStreetscape ID. The cost is \$1.00 per month per user ID charged to the rep-advisor on a monthly basis, unless the client signs up for eNotification of client statements and confirmations/confirming prospectuses instead of standard mail delivery. This can be done within the account summary page of the client's myStreetscape access.

**Once complete, please submit to the home office via WebCapture or standard mail. If you have questions about this form, please feel free to contact Partner Support at 866-866-5005.**

User ID and temporary password will be sent via encrypted email to the rep-advisor within 72 hours. It is the rep-advisor's responsibility to forward this information on to the client in an encrypted manner.

**Please direct your clients to access [www.mystreetscape.com/my/cir](http://www.mystreetscape.com/my/cir). Please contact Brokerage Technology ([brokeragetech@cir2.com](mailto:brokeragetech@cir2.com)) with any questions.**

Signature of rep-advisor \_\_\_\_\_ Date \_\_\_\_\_

**\*Notice: If more than one client's accounts will be included in one user ID, even if they are married or within the same household, the authorized signer for each account must sign this form below. If this user ID is only for one client, no client signature is required.**

We, the undersigned, give authority to grant online access to our above listed accounts to the recipient of this user ID.

Client signature \_\_\_\_\_ Date \_\_\_\_\_

Client signature \_\_\_\_\_ Date \_\_\_\_\_

Client signature \_\_\_\_\_ Date \_\_\_\_\_

<b>FOR HOME OFFICE USE ONLY</b>	
User ID _____	Date received _____
PIN _____	Date of response _____