"Congratulations to the financial professionals below for their strong commitment to their female clientele. We are so proud to honor them and their dedication to empowering women and their families."

- Delia Passi, Founder of the Women's Choice Award®

ALABAMA

Ameriprise Financial
"I appreciate this recognition as it's my passion to ensure that all women are able to translate their family's vision and dreams into a strategy with a purpose and that they can follow!"

Donna S. Cates, *CRPC®, CDFA™, Financial Advisor, Associate Vice President, Birmingham*

CALIFORNIA

DB Wealth Management, LLC
"I am honored to have earned the Women's Choice Award. Since 1984, I have partnered with many women in their pursuit of financial independence and security by helping them work towards their financial goals. Visit www.dbwmg.com"

Jeanne Bradford-Odorico, *, CFP®, CLU®, LPL Registered Principal,San Diego*

Empyrion Wealth Management
"The greatest word in wealth creation is 'Choice'; If you have money you have a choice, if you don't, someone else will choose for you."

Kimberly Foss, *CFP®, CPWA®, Roseville*

Lockerman Financial Group
"It is an honor to receive this award. This year, we will be celebrating 25 years of serving the community with great pride and the highest standards."

Lisa L. Lockerman, *Wealth Manager, Newport Beach*

May Wealth Management Group
"Placing the client's interest first, we focus on your financial well-being. We take the time to listen, to learn about you-your situation and concerns."

Sheri L. May, *CFP®, President, Santa Maria*

Nurtured Wealth
"I love that every day I have the opportunity to help empower women and their families by establishing their financial goals, planning for what is important, protecting against life's changes and going to bed each night feeling more secure in their financial ability."

Jessica L. McCurdy, *CFP®, CDFA™, Founder, Wealth Advisor, Walnut Creek*

Oak Tree Wealth Management
"It is my passion to help my clients feel confidence and control over their futures. I love to collaborate with my clients to help them focus on their most important values."

Diane L. Woodward, *CFP®, RICP®, Owner, San Ramon*

COLORADO

Aspen Creek Investments, LLC
"Women tend to be excellent investors because they are patient, risk aware, and appreciate the collaborative experience and relationship. We bring these same qualities to each person we work with."

Steve Allender, *Investment Advisor Representative, Greenwood Village*

CONNECTICUT

Price Financial Group
"Guiding women through life's transitions became my passion many years ago when a client asked for advice during her divorce. It is especially gratifying for our all-female firm to empower other women through comprehensive wealth management and financial education to achieve their goals and reach for their dreams.

Lori R. Price, *President & CEO, Wilton*

ILLINOIS

DeRose Financial Planning Group
"For over twenty years, my firm has been committed to providing clients with a holistic view of their finances to plan for their future. I am honored to receive this recognition."

Karen L. DeRose, *President, Chicago*

MARYLAND

Ameriprise Financial
"My goal is to inspire you, reduce stress, deliver value and simplify financial solutions — all to help balance your life."

Amy E. Roberts, *AAMS,CRPC, Financial Advisor, Associate Vice President, Timonium*

Young & Company Wealth Management Strategies, LLC / LPL Financial
"I take great strides to get to know my female clients and what their needs are. We strive with each client to empower them with financial clarity and strength."

Elaine M. Shanley, *, CFP®, AIF®, Annapolis*

MASSACHUSETTS

Blue Spark Financial
"We believe in the power of smart financial planning for women at all stages of their lives. We empower women to make smart money decisions, encourage them to actively plan, educate them about their options, and help them feel comfortable with the process."

Maura Griffin, *CFP®, CEO & Founder Lenox (MA), New York (NY)*

Riverside Wealth Management
"We have a deep understanding of women and their financial needs and are uniquely qualified to help women and allow them to take the worry out of thinking about money."

Karla Rossetti Pippins, *Founder and President, Wakefield*

Sharp & Linhart Financial Strategies
"Our mission is for our clients to live inspired lives with peace of mind about their money matters."

Louise Sharp, *AIF, CLTC*
& Rebecca Linhart, *AIF, Danvers*

MINNESOTA

Sweet Financial Services
"We simplify our clients' lives and inspire them to build a bigger future with our passion for service and innovative guidance."

Bryan Sweet, *CLU®, ChFC®, MSFS, CFS, Founder & CEO, Wealth Advisor, Fairmont*
Lynne Burgraff, *WMC, CDFA™, Wealth Advisor*
Amber Knips, *CFP®, Wealth Advisor*

NEW JERSEY

Ameriprise Financial Services
"All clients want to be heard and understood, especially women. I pride myself in my ability to empower women with the information they need to make better financial decisions."

Michelle L. Heide, *CFP®, CRPC®, Private Wealth Advisor, Annandale*

Family Wealth Management
"The money must be a servant to a plan, otherwise it wanders around aimlessly chasing meaningless benchmarks like the S&P 500 rather than accomplishing a real person's lifetime goals."

Martin V. Higgins, *CFP, CLU, AEP, Marlton*

Main Street Wealth Management, LLC
"We strive to help our clients realize their financial dreams by assisting them in creating plans that help them live their life by "design," and not by "default."

James E. Dy, *CFP®, CIMA®, AIF®, AAMS®, AWMA®, Wealth Manager & Partner, Bedminster*

Taylor Financial Group
"An overwhelming 85% of women will at some time be responsible for protecting their family's assets.* We are grateful that we have the opportunity to help our female clients align their wealth with their dreams."
*Women & Company Magazine 2010, "Women and Affluence"

Debra Taylor, *CPA/PFS, JD, CDFA Wealth Manager, Franklin Lakes*

NEW YORK

Drucker Wealth Management
"At Drucker Wealth Management we understand how confusing and scary planning for retirement can be for you. That is why since 1959, our team has been helping women take charge of their financial futures via our Four Cornerstones of Wealth Program."

Lance S. Drucker, *CHFC, CLU, President & CEO, New York*

Family Financial NY
"I'm proud to create financial solutions for the multi-generational problems that families face today. Since 1985 I've been helping families with all aspects of financial planning and am honored to be recognized."

Joseph L. Soricelli, *AIFA CMP, Managing Partner, Valhalla*

Frisch Financial Group, Inc.
"We ensure each client understands their financial situation, and knows what we recommend, why, and how it works. They can then make educated, informed decisions based on their financial goals."

Joyce A. Streithorst, *CFP®, MSFS, CDFA Director of Financial Planning, Chief Compliance Officer*
David A. Frisch, *CPA, CFP®, PFS President and Founder*
Jason M. Sacks, *CFP®, CFS Partner, Director of Investments, Melville*

OHIO

Burning River Advisory Group
"The WCA is an affirmation of our core values: treat women with the respect and dignity they deserve, and care for them like family. It is amazing how far quietly caring for one another can take you."

Ed Vargo, *Founder & Private Wealth Manager*
Melana Carbary, *Private Wealth Manager, Westlake*

OREGON

von Borstel & Associates
"I help you identify a clearer pathway to success by listening to you. Then we implement a process to help you facilitate success and happiness by aligning your vision to your wealth."

Wayne von Borstel, *CLU®, ChFC®,CEP®, CFP®, MSFS, President and Founder, Portland*

PENNSYLVANIA

Heisler Hughes Financial Group, LLC
"Clients choose our firm for the comfort, trust, and understanding they can't get anywhere else."

James A. Heisler, *Principal ,CFP®, Bensalem*

SOUTH DAKOTA

Cornerstone Financial Solutions, Inc., an independent firm
"It's a tremendous honor to be recognized with a Women's Choice Award. I'm excited to work with a company that makes helping women in transition a priority."

Richelle Hofer, *Wealth Advisor, AWMA®, AAMS®, CRPC®, Sioux Falls*

VIRGINA

Evermay Wealth Management, LLC
"I am honored to receive the Women's Choice Award as an affirmation of my longstanding commitment to guiding women through life transitions, managing the complexities of family wealth, and planning for retirement."

Elizabeth S. Larson, *CFA, Senior Wealth Advisor and Principal, Arlington*

VISTA Wealth Strategies LLC.
"Our clients' peace of mind comes from knowing that I always have their best interests at heart. We want all of our clients to feel confident in their decision-making." www.vistaws.com

Judy L. Redpath, *CFP®, AIF®, Founder, Reston*

WISCONSIN

Sark Investments
"I am honored to receive the Women's Choice Award. I work to provide quality service to clients to make the decisions that will help them reach their financial goals."

Tony Liddle, *CEO & Financial Advisor, Rhinelander*

Awarded Advisors & Firms

ALABAMA
Donna S. Cates, **Ameriprise Financial**, Birmingham

ARIZONA
Shepherd Wealth and Retirement, Tucson

CALIFORNIA
Jeanne Bradford-Odorico, **DB Wealth Management, LLC**, San Diego
Kimberly Foss, **Empyrion Wealth Management**, Roseville
Kimberly Surber, **Encore Financial Consulting**, Temecula
Lisa L. Lockerman, **Lockerman Financial Group**, Newport Beach
Jeffrey Stark, **LPL Financial**, Lafayette
Sheri L. May, **May Wealth Management Group**, Santa Maria
Courtney Horn, **Minkoff & Associates**, San Francisco
Jessica L. McCurdy, **Nurtured Wealth**, Walnut Creek
Diane L. Woodward, **Oak Tree Wealth Management**, San Ramon

COLORADO
Steve Allender, **Aspen Creek Investments, LLC**, Greenwood Village

CONNECTICUT
Jay M. Diamond, **Investmark Advisory Group**, Stratford
Laura DePergola, **LPL Financial**, Windsor Locks
Lori R. Price, **Price Financial Group**, Wilton

FLORIDA
Baron Financial Group, Sarasota
Lassus Wherley, Bonita Springs
Joseph Raissi, **Raymond James Financial Services**, St. Petersburg

GEORGIA
Jennifer Calandra, **Calandra Financial Group**, Atlanta

ILLINOIS
Monte Luzadder, **Ameriprise Financial**, Glenview
Karen L. DeRose, **DeRose Financial Planning Group**, Chicago
Frank T. Patzke, **Guidant Wealth Advisors**, Palatine
Karen McGarvey, **McGarvey Brown Wealth Management**, East Alton

MARYLAND
Amy E. Roberts, **Ameriprise Financial**, Timonium
Elaine M. Shanley, **Young & Company Wealth Management Strategies, LLC / LPL Financial**, Annapolis

MASSACHUSETTS
Stacy Reinhart, **Emerson Investment Management**, Boston
Karla Rossetti Pippins, **Riverside Wealth Management**, Wakefield
Louise Sharp & Rebecca Linhart, **Sharp & Linhart Financial Strategies**, Danvers

MICHIGAN
Susan Vollmer-Ostertag, **VIA Wealth Management, LLC**, Michigan

MINNESOTA
Sweet Financial Services, Fairmont

NEW JERSEY
Michelle L. Heide, **Ameriprise Financial Services**, Annandale
Baron Financial Group, Fair Lawn
Martin V. Higgins, **Family Wealth Management**, Marlton
Lassus Wherley, New Providence
James E. Dy, **Main Street Wealth Management, LLC**, Bedminster
Debra Taylor, **Taylor Financial Group**, Franklin Lakes

NEW YORK
Apogee Wealth Advisors, New York
Maura Griffin, **Blue Spark Financial**, New York
Lance S. Drucker, **Drucker Wealth Management**, New York
Joseph L. Soricelli, **Family Financial NY**, Valhalla
Frisch Financial Group, Inc., Melville
OakWood Financial Services, Webster

NORTH CAROLINA
Kimberley Baker, **Advance Financial Group**, Winston Salem
Jim Trull, **Keystone Financial Partners**, Cary

OHIO
Burning River Advisory Group, Westlake

OREGON
Wayne von Borstel, **von Borstel & Associates**, Portland

PENNSYLVANIA
James A. Heisler, **Heisler Hughes Financial Group, LLC** ,Bensalem

SOUTH DAKOTA
Richelle Hofer, **Cornerstone Financial Solutions, Inc.**, Sioux Falls

TEXAS
Mitchell Kramer, **Fluent Financial, LLC.**, Dallas

VIRGINIA
Elizabeth S. Larson, **Evermay Wealth Management, LLC**, Arlington
Judy L. Redpath, **VISTA Wealth Strategies LLC.**, Reston

WISCONSIN
Tony Liddle, **Sark Investments**, Rhinelander

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FIVE RINGS FINANCIAL

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