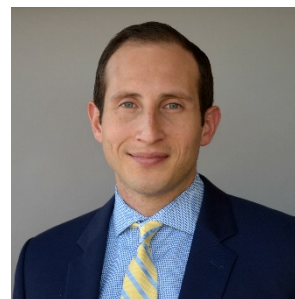


Capital Analysts of Jacksonville, Florida, Inc.

Ian Aguilar, CFP®, MBA joins firm

Jacksonville, Florida (January 2018) – Ian Aguilar, CFP®, MBA has joined Capital Analysts of Jacksonville, Florida, Inc. as a Financial Advisor. Ian Aguilar strives to help physicians and other professionals pursue their goals relating to their financial futures. His goal is to help them plan for the future as it relates to themselves, their families, and their businesses through providing objective and customized financial planning solutions.



Ian started his career with Merrill Lynch, serving as an associate on part of a team that managed approximately \$1.5 billion in assets. His focus on the team revolved around investment strategies and wealth management tactics in serving ultra-high net worth clients. While working at Merrill Lynch, Ian achieved the mark of CERTIFIED FINANCIAL PLANNER™. After six years at Merrill Lynch Ian transferred to UBS with the same team, then joined Capital Analysts of Jacksonville in 2018.

Being a member of the Jacksonville community since a young age, he attended Nease High School. He obtained his bachelor's degree at Colgate University, where he also played football. He received his MBA degree in Winter Park at Rollins College after working in the area for a year, then moved back to Jacksonville in 2012.

Ian enjoys tennis, golf, basketball, watching football as a big Jaguar and Gator fan, but most of all spending time with his friends and family. He lives in Nocatee with his wife, Nicole, where he stays involved with his local Catholic church. Ian holds the FINRA Series 7 and 66 registrations through his affiliation with Lincoln Investment and is also a licensed Life and Health Insurance Agent.

Capital Analysts of Jacksonville, Fl, Inc. has been serving Jacksonville since 1968. For more information please contact R. Bruce Ogier, CFP®, CLU®, AIF® at (904) 730-7433 or bogier@capanjax.com or visit <http://www.capanjax.com>.

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